Forward-Looking Statements

This presentation contains certain forward-looking statements within the meaning of Section 21E of the U.S. Securities Exchange Act of 1934, as amended, and Section 27A of the U.S. Securities Act of 1933, as amended, with respect to certain of the Company’s plans and its current goals and expectations relating to its future financial condition and performance. The Company cautions readers that no forward-looking statement is a guarantee of future performance and that actual results could differ materially from those contained in the forward-looking statements. These forward-looking statements can be identified by the fact that they do not relate only to historical or current facts. Forward-looking statements sometimes use words such as ‘may’, ‘will’, ‘seek’, ‘continue’, ‘aim’, ‘anticipate’, ‘target’, ‘expect’, ‘estimate’, ‘intend’, ‘plan’, ‘goal’, ‘believe’, ‘pro forma’, ‘projected’ or other words of similar meaning. Examples of forward-looking statements include, among others, statements regarding the Company’s future financial position, income growth, assets, business strategy, leverage, projected levels of growth in manufacturing markets, projected costs, estimates of capital expenditures and plans and objectives for future operations and other statements that are not historical fact. By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances, including, but not limited to, U.S. domestic and global macroeconomic and business conditions, Company indebtedness, the ability to respond effectively to technological and market developments, the effects of foreign low cost labor, customer concentration risks and volatility in customer demand, risks related to attraction and retention of key personnel, management of costs and overhead, majority control of the Company’s stock by a single stockholder, the outcome of any future legal proceedings, the success of future acquisitions and other strategic transactions, and the impact of competition – a number of such factors being beyond the Company’s control. As a result of these uncertain events and circumstances, the Company’s actual future results may differ materially from the plans, goals, and expectations set forth in the Company’s forward-looking statements. Any forward-looking statements made herein speak only as of the date they are made. The Company expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any forward-looking statement contained in this presentation to reflect any changes in expectations with regard thereto or any changes in events, conditions or circumstances on which any such statement is based. The reader should, however, consult any and all additional disclosures that the Company has made or may make in documents that the Company has filed or may file with the SEC.
About ARC:

Based in the U.S., ARC Group Worldwide (NASDAQ: ARCW) is the leading global, customer-centric, precision metal 3D printing, metal and plastic injection molding, tooling and stamping manufacturing provider. With more than 30 years of technical expertise in material development, prototyping and production of highly engineered products across aerospace, automotive, defense, and medical applications. We operate fast-paced, cost competitive, world class facilities focused on operational excellence and technological innovation.

Addressing Key Market Opportunities:

- Speed to market
  - Launch process is slow and costly
- Fragmented supply chain
  - No one stop shopping
  - Unmet need for integrated technical solutions
- Ability to scale
  - Mostly small under-capitalized businesses
- Cost Efficiencies
  - Low automation usage
ARC GROUP WORLDWIDE: VALUE PROPOSITION

The only complete solution specializing in MIM, Plastic Injection Molding, Thixoforming, Stamping, 3D Metal Printing and Assembly

Speed to market - PO to Parts in 8-12 Weeks
  • RapidMIM delivery in less than 4 weeks.

The largest US MIM facility with full in-house solutions.

Capabilities to produce full platform launches of 20+ parts across multiple technologies.

Material development based on aerospace super alloys and complex engineering polymers.

Full tool & custom tray design and fabrication capability.

Rebate programs that allows customers to profit on their tooling purchase.

Leading the industry by producing the smallest (0.006 inch walls) and largest (over 400 grams) parts in MIM.
ARC GROUP WORLDWIDE

A HOLISTIC SOLUTION ONE PART AT A TIME

ARC Mission: To Bring Speed, Efficiency and Innovation to Manufacturing

- The advanced global manufacturing and 3D printing solution
  - 3D Metal Printing
  - Metal Injection Molding
  - Plastic Injection Molding
  - Magnesium Injection Molding
  - Precision Metal Stamping

- Unparalleled expertise producing technically complex, high quality parts
  - Medical Devices and Dental Implants
  - Aerospace and Defense
  - Automotive

- Unmatched “prototype-to-production” scale
  - 9 Global locations
  - Full prototype-to-production solutions
  - Advanced Metallurgical Expertise

PO TO PARTS

INTEGRATED TOOLING

IN HOUSE PROTOTYPING OPTIONS

RAPID QUOTING

- Design for Manufacturing
- Streamlines Design Iteration Timelines
- Fully Integrated One Stop Shop
- Improves Pace of Product Introductions
UNPARALLELED OFFERING FOR GLOBAL MANUFACTURING MARKET

STRATEGIC INVESTMENT CREATIVE APPLICATION

Through ongoing strategic investments in automation, production capacity, and manufacturing technologies; ARC stands alone as a “full service” global resource for OEMs across industries and geographies.

EXPERIENCE
30 Years of Experience
500+ Employee Experts

PUBLICLY TRADED
Small Cap
NASDAQ Listed - ARCW

GLOBAL SOURCING
Made in America Focus
Primary Resources and Production

INTEGRATED SOLUTION
9 Advanced Manufacturing Facilities
Strategic Redundancies

TECHNOLOGY
Advanced Manufacturing
3D Printing, Automation

PRODUCTION CAPACITY
500,000+ ft² of Production Capacity
High Volumes Across Geographies

SPEED TO MARKET
Extensive In House Capabilities
Tooling, Prototyping, 3D Printing and more

EXPERTISE
Worldwide Leader in MIM
Authority on Precise Metals and Plastic Fabrication
GLOBAL REACH AND INDUSTRY DIVERSIFICATION
9 MANUFACTURING LOCATIONS, SINGLE SOLUTION

ARC MIM
Rétság, Hungary
Deland, Florida
Longmont, Colorado

ARC PLASTICS
ARC TOOLING
ARC MAGNESIUM

ARC 3D
Daytona, Florida

ARC STAMPING
Hudson, Michigan
Wauseon, Ohio
CUSTOMER FOCUSED, DRIVING INNOVATION

ARC’s ability to deploy its manufacturing technologies against highly complex and regulated product sets it apart from traditional manufactures.
ARC is diversified manufacture with a balanced portfolio across a variety of industries. This portfolio allows us to effectively leverage multiple industry expertise to solve complex customer requirements.
REFERENCES

COMPETITIVE DYNAMIC

COMPETITIVE SOLUTIONS INTEGRATED FOR SUCCESS

ARC has one of the most completely integrated solutions offering in the industry.

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By providing solutions across a large platform of integrated technologies ARC provides unprecedented value to is customers and differentiates itself from the competition.
CASE STUDY: MEDICAL DEVICE
A HOLISTIC SOLUTION ONE PART AT A TIME

ARC Manufactured Robotic Surgery Medical Devices

MIM Jaws and tools with injection molded high temperature polymer allow for precision surgical work and effective cautery insulation.

MIM “wrist disks” allow for wire controlled articulation of arms.
Summary
ARC GROUP WORLDWIDE

- Compelling Value Proposition
- Holistic Solutions
- Global Manufacturer
- Strong Technical and Metallurgical Background
- Diversified Growth Portfolio